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Attorneys for USACM Liquidating Trust

E-Filed on 4/21/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OBJECTION OF
USACM TRUST TO PROOFS OF
CLAIM FILED BY WILLIAM
DANIEL CARTER, TRUSTEE AS
DUPLICATIVE AND BASED IN
PART UPON AN INVESTMENT IN
FTDF**

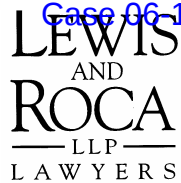
Hearing Date: April 10, 2009
Hearing Time: 9:30 a.m.

PLEASE TAKE NOTICE that an Order Sustaining Objection of USACM Trust to
Proofs of Claim Filed by William Daniel Carter, Trustee as Duplicative and Based in Part

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 Upon an Investment in FTDF [DE 7047] was entered on the 17th day of April, 2009, a
2 true and correct copy of which is attached hereto as Exhibit A.

3
4 RESPECTFULLY SUBMITTED April 21, 2009.

5 LEWIS AND ROCA LLP

6
7 By /s/ John Hinderaker (AZ 010824)
8 Rob Charles
9 John Hinderaker
Attorneys for USACM Liquidating Trust

10 Copy of the foregoing mailed by First
11 Class, U.S. Mail, postage prepaid, on
12 April 21, 2009 to the following parties:

13 William Daniel Carter, Trustee
14 8710 54th Avenue East
15 Bradenton, FL 34211

16 /s/ Carrie Lawrence
17 Lewis and Roca LLP
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